



INVESTOR PRESENTATION

LOOP INDUSTRIES

March 2025



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THE GLOBAL PLASTIC WASTE PROBLEM

Humankind has produced **8.3 billion tonnes** of plastics since the 1950s from harmful fossil fuels¹

4.9 billion tonnes of plastic (60%) have been disposed of in landfills or the environment¹

~585 billion plastic drinking bottles sold in 2021²

~ 25 million tonnes of plastic textiles are landfilled or incinerated annually³

Every second, the equivalent of a garbage truck load of clothes is burnt or buried in landfill⁴

¹ Zero Waste Europe: The El Dorado of Chemical Recycling, 2019

² Euromonitor International's global packaging trends report.

³ Ellen MacArthur Foundation; A New Textile Economy – Summary of Findings, p. 20

⁴ Ellen MacArthur Foundation: Redesigning the Future of Fashion: <https://ellenmacarthurfoundation.org/topics/fashion/overview>



LOOP INDUSTRIES

At Loop, we've developed a **patented technology** to supply consumer packaged goods (CPG) and apparel companies around the world with virgin-quality polyester **made from 100% recycled content**.

Our technology breaks down waste PET into its base chemical building blocks, or monomers: dimethyl terephthalate (DMT) and monoethylene glycol (MEG). The monomers are purified and then recombined into virgin-quality polyester.

TECHNOLOGY HIGHLIGHTS



Virgin-quality polyester made from **100% recycled content**



Low heat, no added pressure depolymerization, reducing GHG emissions by up to **81%**



Low conversion cost and higher production yields compared to other chemical recycling technologies



Upcycles low-value polyester waste currently destined to landfills and incineration



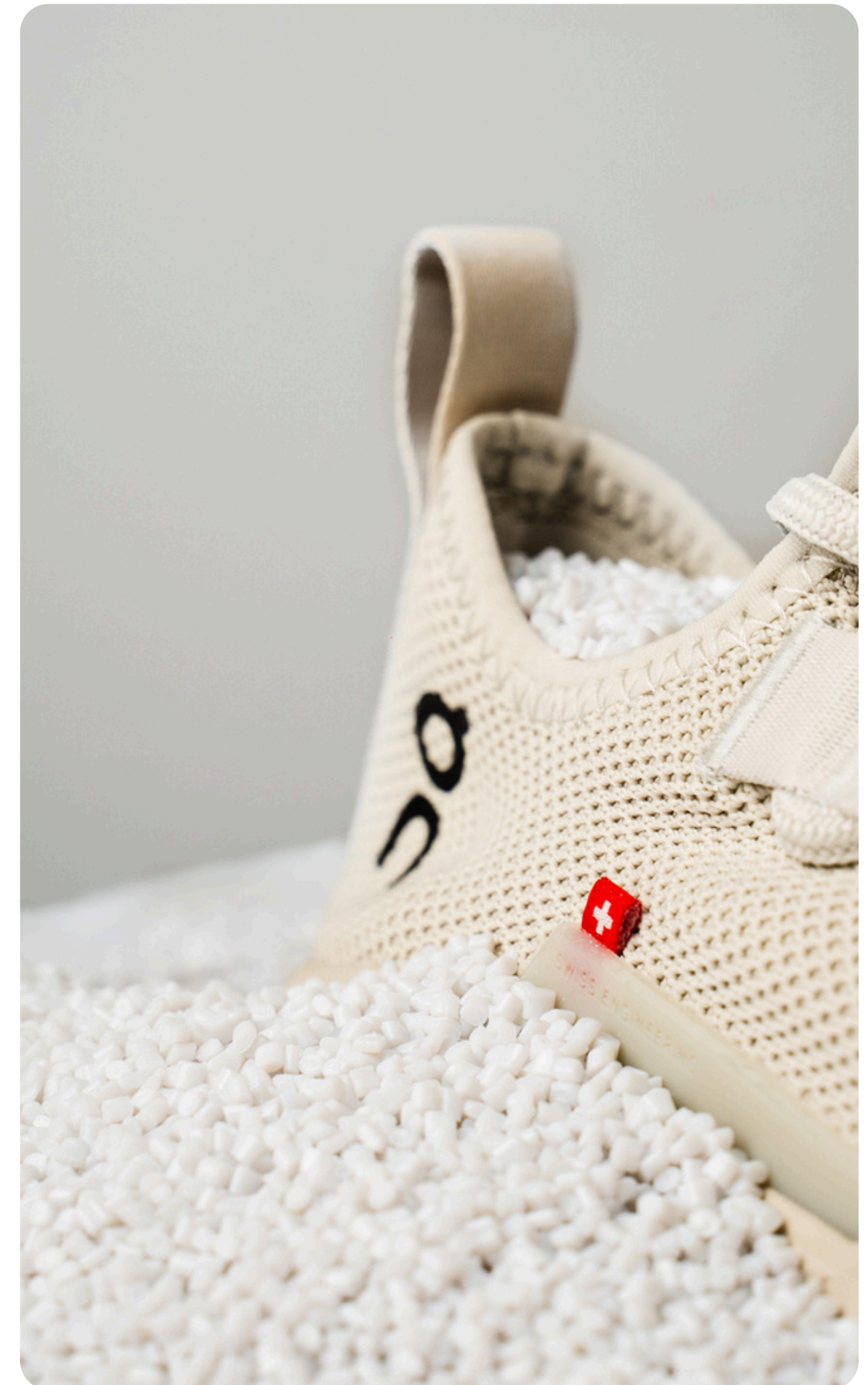
Enables **Textile-to-Textile recycling**



Food-Safe: No objection letters from **FDA** and **Health Canada**. **REACH** certified for Europe.



Globally patented technology



OUR TECHNOLOGY

HOW IT WORKS

Loop's process begins with waste PET plastic and polyester fiber of low or no value which today end up in landfill, incineration or natural areas.



Loop's polyester is converted into PET plastic and polyester fiber products to be sold, consumed and recycled.



01

04



02

03

Our low heat, no added pressure depolymerization technology breaks down the waste PET into its base chemical building blocks, or monomers: DMT and MEG¹.



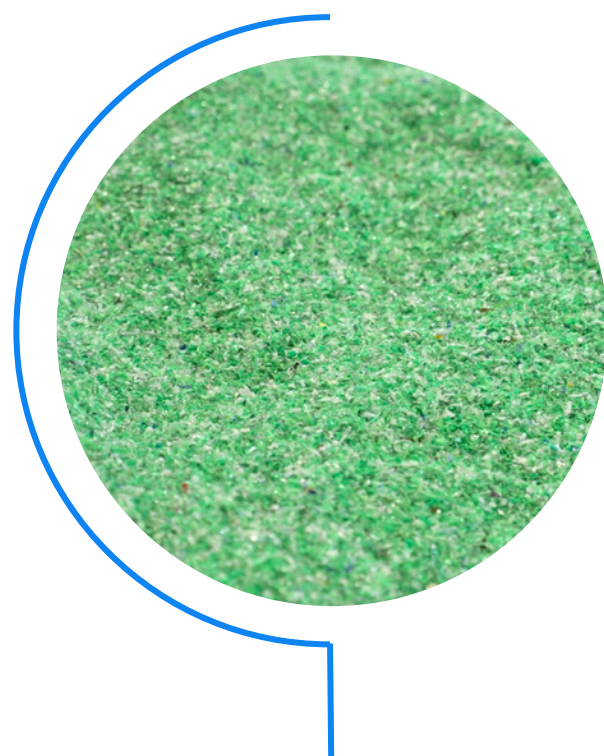
¹. Dimethyl terephthalate and monoethylene glycol

The monomers are purified and polymerized to create virgin-quality Loop™ polyester resin.



CLOSING THE LOOP ON

LOW-VALUE WASTE PET AND POLYESTER FIBER



FINES

WASTE FROM MECHANICAL RECYCLERS



COLOURED FLAKES

WASTE FROM MECHANICAL RECYCLERS



PET TRAYS

CLAMSHELLS, SALADE TRAYS



POLYESTER FIBER

POST-CONSUMER, PRE-CONSUMER,
POST-INDUSTRIAL WASTE

Over **2,500+** feedstock
samples tested

Loop™ polyester **achieves virgin
quality** level regardless of feedstock

STRATEGIC EVOLUTION

01 — TECHNOLOGY DEVELOPMENT

Over the past 9 years, Loop has developed, perfected and patented its technology

02 — PRODUCTION FACILITY

Loop has been operating its production facility in Canada for 5 years

03 — TECHNOLOGY LICENSING

Sold 1st technology license to Reed Societe Generale Group in December 2024

04 — INFINITE LOOP INDIA

The 1st commercial facility of 70kta will be located in India, with operations set to begin in 2027

05 — GLOBAL ROLLOUT

Global technology deployment through a combination of licensing and the construction of large-scale facilities



PRODUCTION FACILITY

TERREBONNE, CANADA

5 Years of **continuous operation**, including production and R&D

Production of Loop™ polyester to **supply Global Brands** for in-store products & sample testing

Subjected to **due diligence** by multiple independent **third parties**

De-risks scale up to full scale production facility

PRODUCT PORTFOLIO



T2T POLYESTER
Textile-to-textile



PET
Bottle-Grade



TIRE CORD POLYESTER
Fiber-Grade



BHET MONOMER
Bis(2-Hydroxy Ethyl Terephthalate)

GLOBAL BRANDS NEED LOOP'S PRODUCTS AND QUALITY

- 01** Integrate Recycled Materials into High-Performance Products
- 02** Reach their sustainability goals
- 03** Contribute to supply chain decarbonization
- 04** Seamlessly integrate recycled content in Supply Chain

TARGET MARKETS

TEXTILES

PACKAGING



FASHION



HOME & LIFESTYLE PRODUCTS



AUTOMOTIVE & TIRECORD



FOOD & BEVERAGE



COSMETICS



PHARMACEUTICAL

TEXTILE CUSTOMERS

QUALITY HIGHLIGHTS



Virgin-quality performance ensures spinability, dyeing, and production of challenging products



Superior production yield (up to 30%) vs mechanically recycled Polyester



Suitable for all colour applications, including white



Successful trials conducted by global brands and leading converters

PACKAGING CUSTOMERS

QUALITY HIGHLIGHTS

FOOD, BEVERAGE, COSMETICS AND PHARMACEUTICAL PACKAGING



Loop™ PET has been highlighted as the new benchmark for quality in the pharmaceutical industry



Co-Branding with the Loop logo on packaging as a staple of quality and sustainability



Virgin-Quality performance ensures transparency making it ideal for high-end brands



Successful trials conducted by global brands and leading converters

BRAND COLLABORATIONS

USE OF LOOP'S PRODUCTS AND LOGO BY GLOBAL BRANDS AS A STRONG ENDORSEMENT OF THE QUALITY AND RELIABILITY OF LOOP'S POLYESTER



**ON CLOUD
CYCLON SHOE**

Part of the On Cyclon™
subscription program
Location: Global
Retailer: Online exclusive



**PLEATSMAMA
LIFESTYLE BAG**

Limited Edition Product
3-way collaboration between
Loop, Hyosung TNC &
Pleatsmama



**EVIAN
LABELED BOTTLE**

First evian x Loop
collaboration



**L'OCCITANE
SHOWER OIL**

Limited Edition Product
A best-selling L'Occitane
product



**EVIAN
LABEL-LESS BOTTLE**

Limited Edition Product
Location: South Korea
Retailer: Online exclusive



**GARNIER
MICELLAR WATER**

Limited Edition Product
Location: USA & France
Retailer: Ulta & Carrefour

COMMERCIALIZATION STRATEGY

MAXIMIZE ROI WHILE EFFICIENTLY DEPLOYING OUR TECHNOLOGY GLOBALLY

DIRECT INVESTMENT

Direct investment with strategic partners to own and operate commercial facilities

Direct investment in projects targeting low-cost manufacturing regions to increase ROI and profits

Leverage partnerships to combine Loop's technology, sales & marketing expertise with local partners' operational and construction capabilities

Generating income through:

- **Royalties paid to Loop** for its technology and exclusive responsibility of sales & marketing
- **Commercial facility profits**

LICENSING

Deployment of Loop's technology through licensee-owned commercial facilities

Accelerated roll-out of Loop's technology through the sale of technology licenses with **no capital requirement** for Loop

Generating income through:

- Combination of up-front and recurring **royalties**
- Sales of engineering services and plant modules to licensees

Anchored on **Loop's global IP portfolio**, with **patents** in over **80 countries**

ENGINEERING SERVICES & MODULAR CONSTRUCTION

Revenue generation by providing engineering services and modular solutions to licensees

Generate income by selling engineering packages and services through all phases of project development, construction and startup

Modular construction:

- **Generate income** through sales of plant modules built in low-cost country and transported and assembled on-site at any global location
- **Reduces overall CAPEX & OPEX**
- **Improves project timeline** and standardizes design & quality

INFINITE LOOP INDIA

70KTA
CAPACITY

YR 2027
OPERATIONAL

50/50 JOINT VENTURE WITH ESTER INDUSTRIES

ESTER INDUSTRIES HIGHLIGHTS

Experience in plant construction and operations in India, since 1985

Government relationships for land & permitting

Feedstock sourcing expertise

PROJECT HIGHLIGHTS

Land in Gujarat selected for its strategic location, combining access to key infrastructures, renewable energy and proximity to waste polyester textile feedstocks

Leading engineering firm executing Basic Engineering Package, supported by Loop's process engineering services

"Big 4" firm hired to complete a Detailed Project Report (DPR) and for the project debt syndication

Loop generates royalty revenue by granting the JV a technology license and for its exclusive responsibility of sales & marketing

Robust financial returns with competitive pricing to customers

INFINITE LOOP INDIA



50/50 JOINT VENTURE WITH ESTER INDUSTRIES

WHY INDIA?

- Low-Cost manufacturing
- Polyester textile waste availability
- Availability of clean energy & biofuel
- 5+ years of collaboration Loop x Ester

FEEDSTOCK LANDSCAPE

- Surat and Mumbai are strategic polyester fiber manufacturing hubs
- Textile waste supply exceeds plant needs; ongoing efforts to identify new sources
- Feedstock tested and qualified with a polyester yield of 90%+
- Global Brand customers interested in becoming feedstock suppliers to enable full circularity
- Traceability will be ensured through GRS certification

INFINITE LOOP INDIA

PROJECT ECONOMICS

Sales to global textile companies
for circular fashion

Loop generates royalties as a
percentage of sales

Attractive project economic
returns

Strong free cash flow generation



REED SOCIETE GENERALE GROUP

PARTNERSHIP



TECHNOLOGY LICENSING

- Loop completed the sale of its first Infinite Loop™ technology license to REED Societe Generale Group for 1 facility
- Initial Payment of €10M received, with 2 additional payments based on project milestones
- Any additional projects in Europe would require the sale of additional technology licenses from Loop

STRATEGIC PARTNERSHIP

- Loop & REED Societe Generale Group have created a JV “Loop Europe” to deploy Loop’s technology across multiple manufacturing facilities in Europe
- Loop retains the right to invest 50% in all facilities across Europe
- Loop Engineering Services to generate additional revenue through the startup of the manufacturing facility
- As part of this strategic partnership, REED Societe Generale Group invested €10 million in Loop via a convertible preferred security with a conversion price of \$4.75 per share

VISION FOR 2030

India JV:

- Plant 1: start of construction in 2025, operational by 2027
- Plant 2: start of construction in 2028, operational by 2030

First European facility through licensing with Reed Societe Generale Group operational by 2030

Finance future projects through free cash flow from joint-ventures, licensing fees and engineering services

Global footprint in Europe, Asia and North-America through technology licensing and direct investment

Government regulations and brand commitments towards sustainability are accelerating the transition from linear to circular business models, driving continued demand for Loop's technology



MEET OUR LEADERSHIP TEAM



**DANIEL
SOLOMITA**

Founder, Chairman
& Chief Executive Officer

Founded Loop and is the chief architect behind Loop's growth strategy & mission to transform the global plastics industry.

President & Chief Executive Officer & Chairman of the Board of Directors.

Prior to founding Loop, Mr. Solomita focused on developing Polyamide landfill remediation projects across North America.



**STEPHEN
CHAMPAGNE**

Chief Technology Officer

Possesses a wealth of industrial experience, from laboratory development through engineering, procurement, and construction, to commercial plant commissioning.

Strong record of driving teams to design optimized, high-performance processes. Holds a Bachelor of Engineering from Université Laval.



**GIOVANNI
CATINO**

Chief Revenue Officer

An experienced and trusted executive, Giovanni holds a bachelor's degree in Economics from Concordia University.

At Loop, Giovanni has cultivated strong customer relationships with leading organizations and has implemented supply chain agreements and solutions that have helped clients reach their sustainability goals.



**ADEL
ESSADDAM**

Chief Operating Officer

Adel is the co-inventor of Loop Industries' revolutionary second generation (GEN II) depolymerization technology and leads the Loop Industries' Research and Development team.

Adel holds a degree in Composite Material Transformation and has invented multiple worldwide patents in the chemical depolymerization field.



**NICOLAS
LAFOND**

Interim Chief Financial Officer

Nicolas currently serves as Senior Director of Finance, Corporate Secretary and Interim Chief Financial Officer for Loop. He is a Canadian CPA and leads the Company's financial reporting, regulatory disclosure and internal controls.

Mr. Lafond holds a Bachelor's degree in Administration and post-graduate degree in accounting from HEC Montréal.

CLOSING THE LOOP ON POLYESTER

loop
INDUSTRIES

LOOP INDUSTRIES

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INVESTOR RELATIONS

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APPENDIX

MEET OUR BOARD OF DIRECTORS



**LAURENCE
SELLYN**

Lead Independent Director

Mr. Sellyn was appointed to the Board of Directors in April 2018 and serves as Lead Independent Director.

Mr. Sellyn has had a successful career in senior executive leadership positions with public companies spanning 35 years.

From 1999 to 2015, Mr. Sellyn was Executive Vice President, Chief Financial and Administrative Officer of Gildan Activewear Inc. where he played an important role in its growth and development.

Mr. Sellyn is a UK Chartered Accountant.



**JAY
STUBINA**

Director

Mr. Stubina was appointed to Loop's Board of Directors in 2016. He cofounded Continent 8 Technologies, which operates data centers in Europe, North America and Asia. He led its operating and sales activities until April 2021, when he retired from the company and divested his equity ownership position.

Mr. Stubina's career spans over 30 years, during which time he has obtained knowledge of and experience in finance, technology implementation and data management.



**LOUISE
SAMS**

Director

Ms. Sams was appointed to the Board of Directors in April 2021. She brings a broad range of business and legal experience, having served as Executive Vice President and General Counsel of Turner Broadcasting, Inc, from 2000 through 2019.

Ms. Sams has joined the boards of two US publicly listed companies and currently serves as the Chair of the Board of Trustees of Princeton University.



**LAURENT
AUGUSTE**

Director

Mr. Auguste was appointed to the Board of Directors in June 2024.

Currently serving as CEO of GreenDot, a Germany based company specialized in the operation of waste sorting and mechanical recycling plants for polyolefins, Mr. Auguste brings extensive experience in global environmental business management and strategic development to the Board. Mr. Auguste holds a degree in mechanical engineering from École Centrale de Lyon.



**SPENCER
HART**

Director

Mr. Hart was appointed to the Board of Directors in February 2025. He has had a career in investment banking spanning over 30 years.

He has worked with clients across a variety of industries, with a focus on retail and consumer companies. Throughout his career, he has advised on many M&A and financing transactions, both public and private. He is currently a Senior Advisor with Guggenheim Securities, based in New York.

DECARBONIZING POLYESTER

LOWER GHG EMISSIONS

A **70,000 tonne** Loop facility could save up to **418,600 tonnes / year** of CO₂ compared to virgin Polyester*

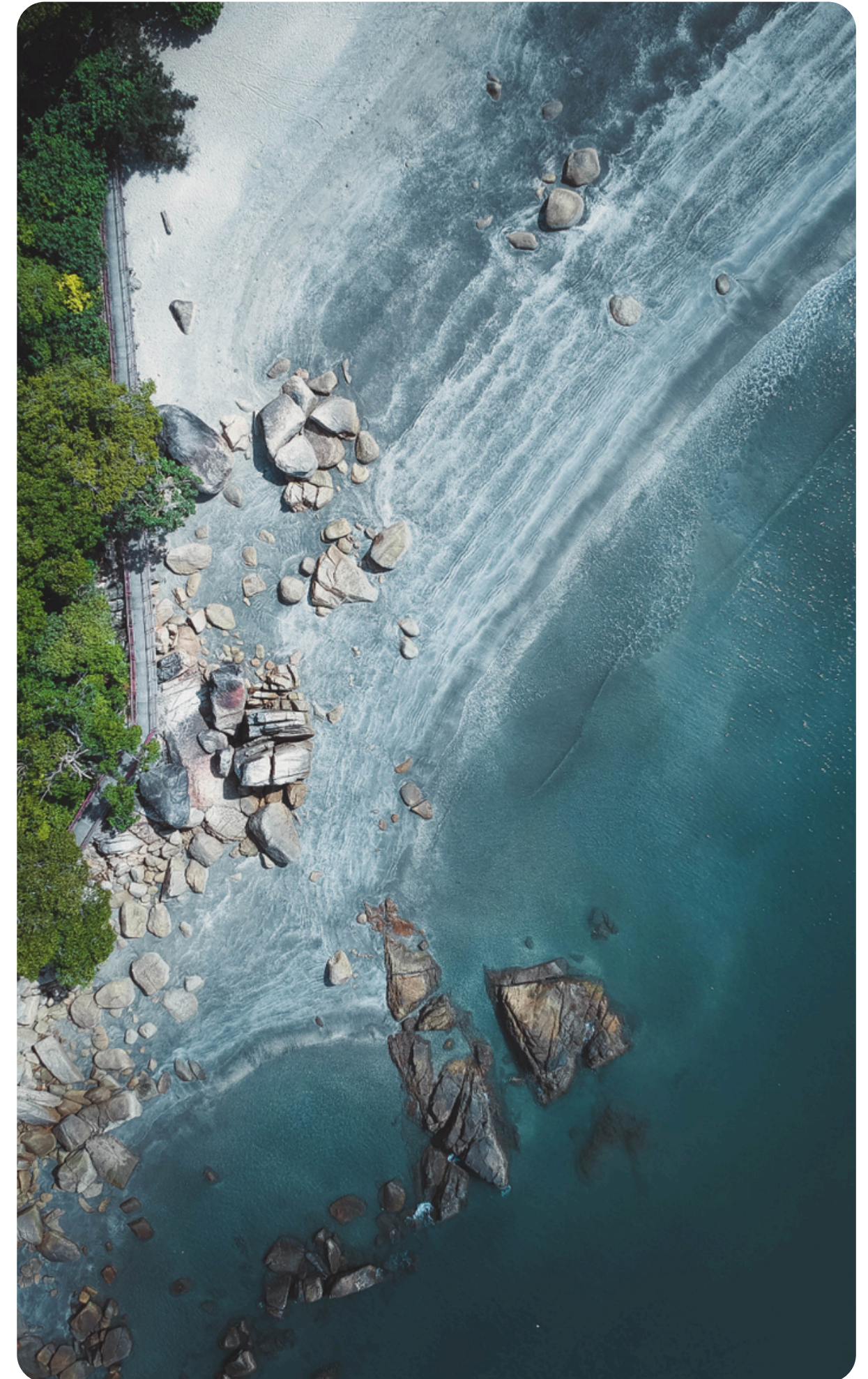
ENVIRONMENTAL DATA

81% LESS**

Global Warming Potential (GHG)

*This data is from the India project's Life Cycle Assessment (LCA) and includes credit for avoided disposal of waste Polyester

** Without accounting for the avoided waste disposal



TIRE CORD – OPPORTUNITY

Tire manufacturers are proactively working on sustainable initiatives, including both chemical and mechanical recycling of PET chips.

Tire companies have set plans to rapidly increase consumption to meet their carbon emission targets.

Loop is collaborating with industry leaders to qualify its material by supplying large samples of Loop™ Polyester, specifically designed to meet the specifications required for tire cord applications.

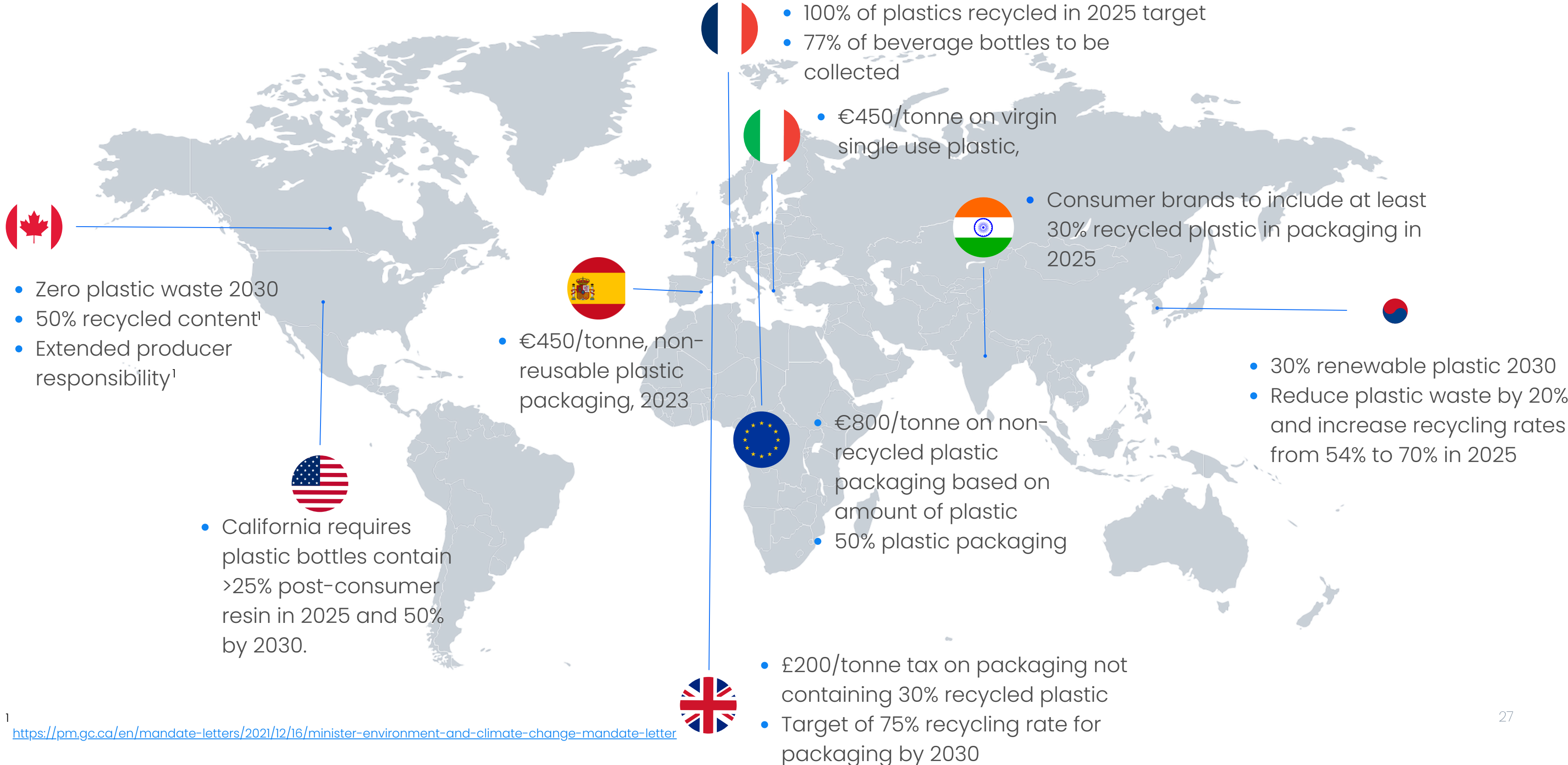
518 KTA

Estimated Global Demand for PET Tire cord:

Asia	_____	337 KTA
Europe	_____	67 KTA
Americas	_____	114 KTA



Government MANDATES DRIVING RECYCLED DEMAND



¹ <https://pm.gc.ca/en/mandate-letters/2021/12/16/minister-environment-and-climate-change-mandate-letter>